

L. E. Phillips Senior Center 2025 Annual Meeting

Mission

L. E. Phillips Senior Center is a gathering place for individuals 50+ to maintain independence through access to programming, which develops skills to enhance their social, emotional, and physical well-being.



Agenda

Welcome and Introductions.....Bryan Bessa

2024 Highlights.....Jackie Minor

Financial Report.....Jerilyn Kinderman

Steiner Gift.....Doug Mell

Committee Reports.....Board Members

Board Recognition.....Jerilyn, Bryan, & Doug

Questions & Answers.....Board Members & Staff

Welcome & Introductions

Bryan Bessa

Board of Directors

Bryan Bessa, President

Doug Mell, Vice President

Jerilyn Kinderman, Treasurer

Denise Wirth, Secretary

Pieter Graaskamp, Past President

Directors:

Jim Bunkelman

Larry Zorn

Mary Mero

Janet Lesniewski

Sandy Pocernich

Aric Burch

Bill Beaton

Colleen Bates

Staff

Jackie Minor, Executive Director

Kristen Hartzel, Program Coordinator

Marilyn Russo, Fitness Coordinator

**Office Staff – Deb Kragness, Kathi Tollefsen, Bev Lehman
Ginger Bluem**

Custodial – Vicki Judkins & Gene Tepiew

Maintenance – Dan Garnet & Jon Eslinger

**Fitness Instructors – Marilyn, Clarice, Steve, Kathy,
Frankie, Pam & Terry Hayden, Terry Scott, Crista, Anna,
Ellen**

2024 Highlights

Jackie Minor

2024 by the Numbers

- **3,094 Members at the end of 2024**
- **163,177 activities participated in 2024**
- **83,812 Social check-ins**
- **73,536 Fitness check-ins**
- **\$19,900 raised from in-house fundraisers**
- **251 Volunteers**
- **11,701 Volunteer Hours – 5.5 Full-time Equivalent**



2024 Highlights

- **Board Work**
 - Survey Results
 - Committee Structure
- **Center Membership reaches 3,000**
- **Resource Fair**



Financial Report

Jerilyn Kinderman

L.E. Phillips Senior Center

Unaudited Financials through December 31, 2024

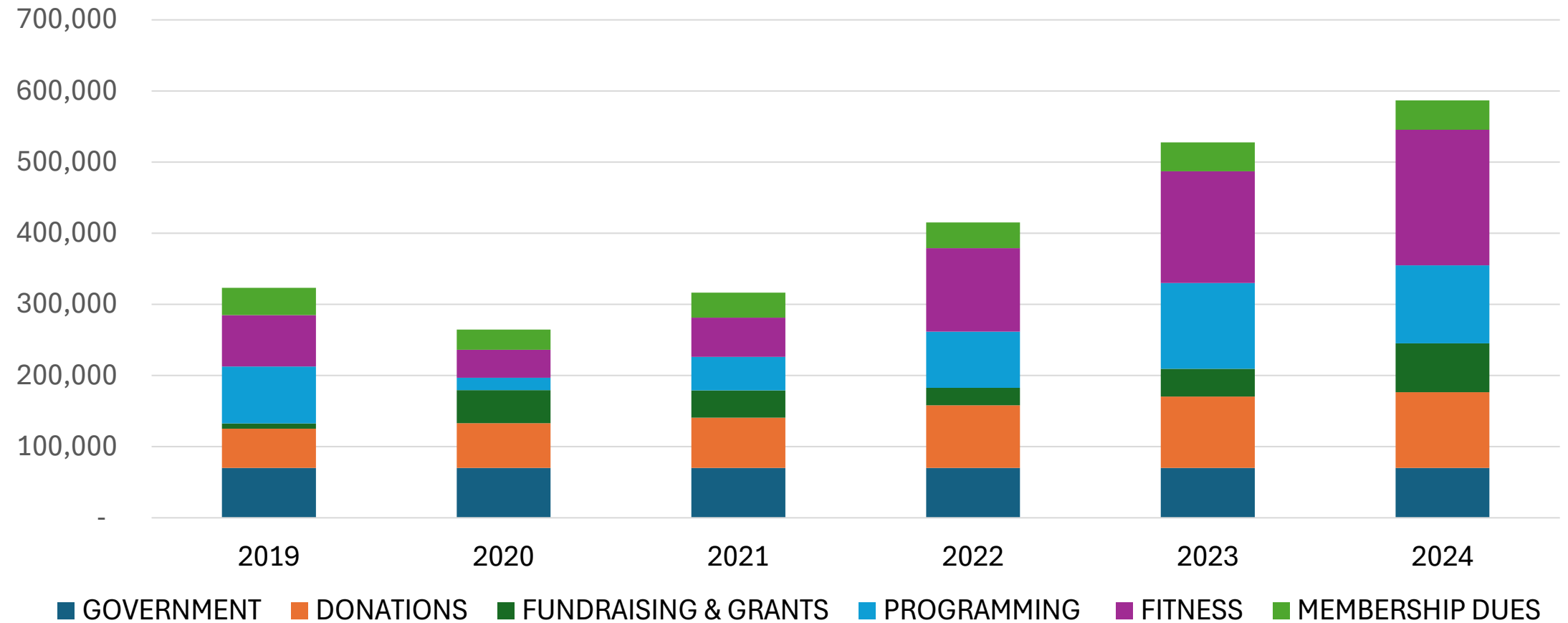
Income

City of EC, EC County	\$70,200
Donations	106,493
Fundraising	42,813
Grants	25,893
Special Events	3,959
Social & Hospitality	22,382
Educational Programs	12,446
Trips	46,375
Membership Dues	41,497
Fitness & Wellness	190,613
Other	24,202
Total	\$586,873

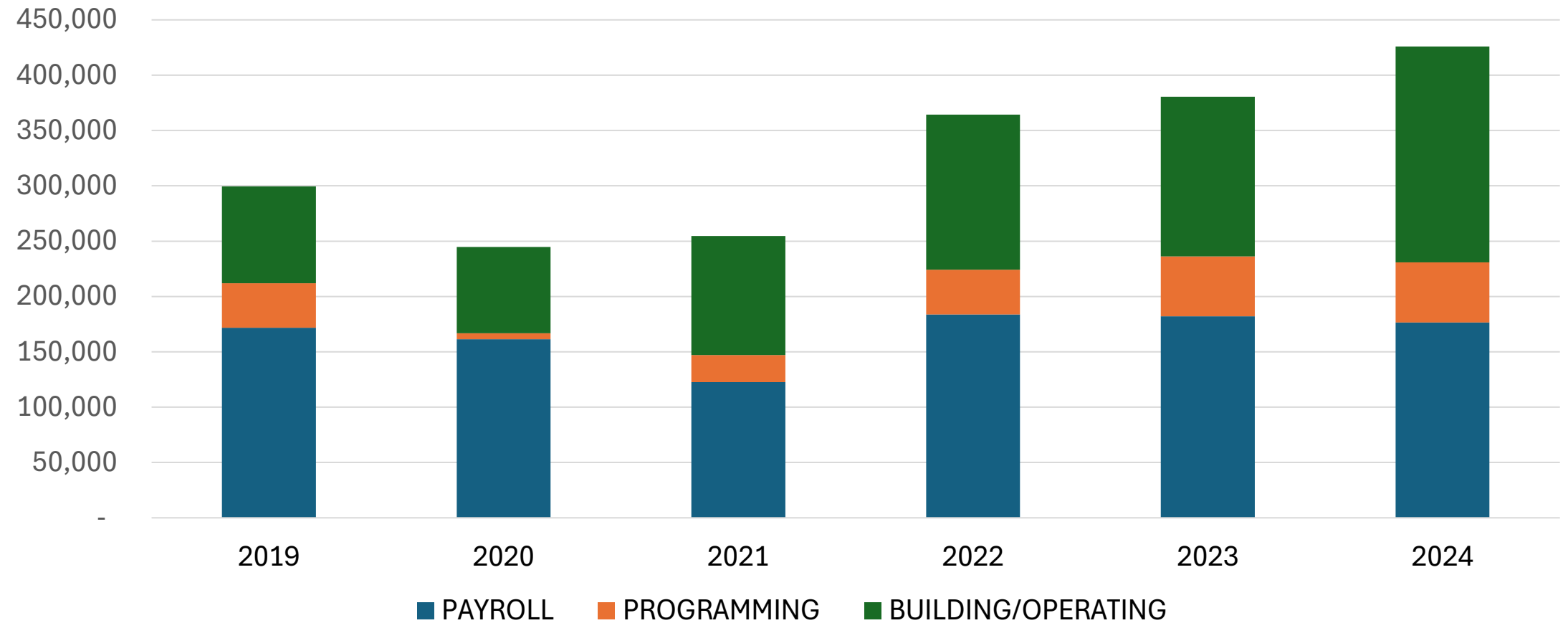
Expenses

Payroll	\$176,630
Insurance	19,303
Refuse & Outdoor Grounds	10,846
City Utilities, Gas, & Electric	41,171
Professional & Outside Services	30,458
Supplies & Office Expenses	20,983
Maintenance	39,588
Fundraising & Advertising	4,838
Programming	54,220
Depreciation (estimated)	134,095
Other	27,917
Total	\$560,049

Income Trends



Expense Trends



Steiner Gift

Doug Mell

Committee Reports

Board Members

Buildings & Grounds Committee Update

- **Capital Improvement Plan**
- **2025 Projects**



Parking Lot

Complete removal and replacement of the blacktop for a smooth, durable surface. Replacement of damaged sidewalks to enhance safety and accessibility. New line striping to safely control traffic flow.



Fire Alarm System

- **Replacement of the original systems would improve building safety by modernizing and seamlessly integrating Fire Alarm and Area of Rescue systems into one.**



Program & Community Outreach Committee Update

- **2024 Highlights**
 - **Member survey**
 - Review of member survey to identify program highlights and needs
 - **Pool room remodel**
 - **Addition of Chair Yoga**
- **2025 Focus**
 - **Program survey**
 - Sent to program participants at conclusion of the class to gather feedback
 - **Cultural events/programming**
 - **Address need for additional/reconfigured space**



Finance

Committee Update

- **New Fundraising Committee**
- **Capital Improvement Funding Plan**
 - **Five-year plan (2025-2029)**
 - **Estimated cost of \$800,000**
 - **Fire alarms, kitchen and bathroom upgrades, HVAC, roof**
- **Investment Strategy**
 - **Short-term vs. long-term needs**
 - **Endowment**

Fundraising Committee Update

- **New Committee focusing on three areas:**
 - **Annual Support Campaign**
 - **Sponsorships**
 - **Planned Giving**



Friends of L.E. Phillips Annual Support Campaign

- **ONE Campaign beginning today!**
- **Why Give**
- **We now take credit cards at the Center**
- **Pick up your packets in the upstairs lobby**

Yes, I want to support LEPS!

Name: _____

Company/Organization: _____

Address: _____

Phone #: _____

Email: _____

☐ My one-time gift now is: \$ _____

☐ I pledge a twice-yearly gift of: \$ _____ June \$ _____ December

Ways to give:

☐ Credit/Debit Card

☐ Online (scan QR Code)

☐ Check # _____

Card Info

Type: () MC () VISA () Other

Card # _____

Exp: ____ (month) / ____ (year) CVV: _____

Thank you very much for your support!

2024 Fast Facts

- 3,100 members
- 83,812 social activity attendees
- 73,536 fitness activities undertaken
- 11,701 volunteer hours donated by members

Membership

Our membership fees are kept low so membership is accessible to ALL people 50 and older! If an individual cannot afford the nominal cost, financial assistance is given. No one is turned away because of the inability to pay.



2025 Friends Annual Support Campaign



Live Well, Age Well

Mission Statement

The L. E. Phillips Senior Center is a gathering place for individuals 50+ to maintain independence through access to programming, which develops skills to enhance their social, emotional, and physical well-being.

What We Do

There is so much happening every week at the Center!

- 24 Fitness Classes
- 15 Card Games
- Special Events
- Socializing
- Open Fitness
- Pickleball, Billiards, Ping Pong, and so much more!

We need your help to continue to accomplish this important work. With your support, we can keep our membership fees affordable, offer financial assistance to those who need it and accomplish larger projects that are needed to maintain a beautiful Center.

2025 Projects

- **North Parking Lot:** Complete removal and replacement of the blacktop for a smooth, durable surface. Replacement of damaged sidewalks to enhance safety and accessibility. New line striping to safely control traffic flow.
- **Fire Alarm System:** Replacement of the original systems would improve building safety by modernizing and seamlessly integrating Fire Alarm and Area of Rescue systems into one.

What our members say about the Center...

"Since joining, my blood sugars have stabilized and my blood pressure and body mass index have dropped."

"Being a member motivates me to get out of the house in the morning!"

"New friendships, mental and physical well-being, many learning and social events to enjoy."



"The Center has kept me in my own apartment and has kept me in touch with friends old and new."

"The socialization is the number one benefit of being a member!"

Board Recognition

Jerilyn, Bryan & Doug

Pieter Graaskamp



Jim Diegnan



Save the Date!

3rd Annual Senior Resource Fair

- **Tuesday, September 16, 8 am-2 pm**
- **L.E. Phillips Family Foundation match**
- **Over 70 booths registered**
- **Basket raffle!**
- **Craft & bake sales**
- **We need your help!**

L.E. Phillips Senior Center **SENIOR RESOURCE FAIR**

Tuesday, September 16, 2025 from 8 am - 2 pm

- 70+ vendor booths
- Tours of the Senior Center
- Craft & bake sales
- Gift basket raffle
- Over \$1,000 in door prizes
- Lunch available for purchase
- FREE and open to all ages!



L.E. Phillips
SENIOR CENTER

L.E. Phillips Senior Center
1616 Bellinger Street
Eau Claire, WI 54703
Call: 715-839-4909
Visit: lep-sc.org

Proudly Sponsored By:



ROYAL
CREDIT
UNION.



Celebration of
Life Center
CHIPPEWA VALLEY
CREMATION SERVICES

LAKELAND THERAPY



LAKELAND
HOME HEALTHCARE



CAMBRIDGE
SENIOR LIVING

**Don't count the days,
make the days count.**

Muhammad Ali

Questions & Answers



**Thank you to Our House Senior Living
for providing the desserts for lunch!**